

# Ontario Local School District

Annuitant List - Effective August 1, 2011

Listed below are the current annuity companies available to all Ontario employees. In order to acquire a new company, there must be five (5) individuals interested in the same company. The new company must also fill out an Information Sharing Agreement and be a member of VOYA Plan with Ease Program. (These forms will be sent to the new company by the Ontario Treasurer.) Any questions, please contact the Treasurer's office at 747-4311.

Annuity Company	Plan #	Agent	Web-site	Phone Number	Code	Type
Ameriprise Financial	104836	M Roberts	<a href="http://www.ameriprise.com">www.ameriprise.com</a>	419-521-4406	510	403b
Great American Life Ins. Co (GALIC)	00H986	John Aelker		419-523-9022	514	403b
VOYA Financial	VT4864	Dan Jacobs	<a href="http://www.voyaretirement.voyaplans.com">www.voyaretirement.voyaplans.com</a>	800-552-2181 Ext## 4023746	521	403b
VOYA Financial - Reliastar	VT4864	Dan Jacobs	<a href="http://www.voyaretirement.voyaplans.com">www.voyaretirement.voyaplans.com</a>	800-552-2181 Ext## 4023746	504	403b
Legend Group	578	John Aelker		419-523-9022	520	403b
Massachusetts Mutual Life	A0073	No Agent	<a href="http://www.massmutual.com">www.massmutual.com</a>	800-272-2216	519	403b
Met Life	0828025	No Agent	<a href="http://www.metlife.com">www.metlife.com</a>	800-648-5433	524	403b
Modern Woodmen of American	21244906001	G Boyce	<a href="http://www.modern-woodmen.org">www.modern-woodmen.org</a>	419-529-5827	527	403b
Oppenheimer Funds	075570	R Thauvette	<a href="http://www.oppenheimer-funds.com">www.oppenheimer-funds.com</a>	419-342-7140	511	403b
VOYA - Roth 403(b)	VT4864	Dan Jacobs	<a href="http://www.voyaretirement.voyaplans.com">www.voyaretirement.voyaplans.com</a>	800-552-2181 Ext## 4023746	608	403b

## 457 Plans

Plan Name	Type	Phone Number	Code	Annuity Type
VOYA - OASBO	VFL213	Dan Jacobs	800-552-2181 ext# 4023746	526 457
Ohio Deferred Comp	680200	Stan Mories	419-560-0644 or 877-644-6457	529 457
MMO - FlexSave - Health	FSA	800-925-9252	532	Section 125
MMO - FlexSave - Dependent	FSA	800-333-9946	537	Section 125
Pre-Paid Legal Services	Service	800-464-2266	617	Regular Ins.
TrustMark Accidental Insurance	Insurance	800-514-3466 ext:45429	628	Regular Ins.
American Fidelity Insurance Co.	Insurance	877-518-2337 Regional office	533,534,629,630,631	Regular/Sec 125 Ins.

Rev: Feb 2018

Word Forms/Annuity List